

# Our Accolades



## **Business Insurance**

- » Heffernan Insurance Brokers was ranked 40th Largest Broker of US Business by Business Insurance in 2016
- » Benjamin Stern, Managing Senior Vice President, was named a 40 Under 40 Broker honoree by Business Insurance in 2014
- » Josh Fagin, Senior Vice President, was named a 40 Under 40 Broker honoree by Business Insurance in 2015

## **Insurance Journal**

- » Heffernan Insurance Brokers was ranked 20th Largest Independent Agency by Insurance Journal Magazine in 2016
- » Heffernan Insurance Brokers was named a Top 50 Commercial Lines Leader by Insurance Journal Magazine in 2013

## **San Francisco Business Times**

- » Heffernan Insurance Brokers was ranked 12th Largest Bay Area Insurance Brokerages by the San Francisco Business Times in 2014
- » Heffernan Insurance Brokers was named one of the Top 10 Best Places to Work by the San Francisco Business Times in 2014
- » Heffernan Insurance Brokers has been named a Healthiest Employers honoree by the San Francisco Business Times & the Silicon Valley/San Jose Business Journal since 2012
- » Heffernan Insurance Brokers has been named a Top Corporate Philanthropist in the Bay Area by the San Francisco Business Times since 2003
- » Heffernan Insurance Brokers was named a Top Bay Area Employee Benefits Consulting Firm by the San Francisco Business Times in 2010

## **American Business Awards**

- » HG Magazine has been named a finalist for Best Annual Report in the American Business Awards (The Stevie's) since 2011

## **Portland Business Journal**

- » Heffernan Insurance Brokers was ranked 18th Top Commercial Insurance Agency by the Portland Business Journal in 2011
- » Heffernan Insurance Brokers has been named a Healthiest Employers honoree by the Portland Business Journal since 2013

## **Orange County Business Journal**

- » Heffernan Insurance Brokers was named a Best Place to Work in Orange County by the Orange County Business Journal in 2012



*Because You're Different*

## **OFFICE LOCATIONS**

### **Walnut Creek (Headquarters)**

1350 Carlback Ave.  
Walnut Creek, CA 94596  
800.234.6787

### **San Francisco**

180 Howard St., Ste. 200  
San Francisco, CA 94105  
800.829.9996

### **Petaluma**

101 2nd St., Ste. 120  
Petaluma, CA 94952  
800.655.7796

### **Menlo Park**

1460B O'Brien Dr.  
Menlo Park, CA 94025  
800.833.7337

### **Irvine**

18004 Sky Park Circle, Ste. 210  
Irvine, CA 92614  
949.771.3400

### **Los Angeles**

811 Wilshire Blvd., Ste. 810  
Los Angeles, CA 90017  
213.622.6500

### **Portland**

5100 S.W. Macadam, Ste. 440  
Portland, OR 97239  
503.226.1320

### **St. Louis**

16100 Swingley Ridge Rd.,  
Ste. 250  
Chesterfield, MO 63017  
636.536.2082

**Heffins.com**

**CA License # 0564249**



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## **St. Louis Business Journal**

- » Heffernan Insurance Brokers was named a Best Place to Work in St. Louis by the St. Louis Business Journal in 2013
- » Heffernan Insurance Brokers named a finalist in the St. Louis Business Journal's Healthiest Employers in 2013 and 2014

## **North Bay Business Journal**

- » Heffernan Insurance Brokers was ranked 5th Largest P&C Agency in the North Bay by North Bay Business Journal in 2012
- » Elizabeth Bishop, Executive Vice President and Branch Manager, was named a 'Woman in Business' honoree by the North Bay Business Journal In 2012
- » Heffernan Insurance Brokers was named a Best Place to Work by the North Bay Business Journal in 2012 and 2013
- » Heffernan Insurance Brokers was named a Healthiest Company by the North Bay Business Journal in 2014
- » Heffernan Insurance Brokers was ranked 7th Independent Property/Casualty Insurance Agency by the North Bay Business Journal in 2011

## **Heffernan Retirement Services**

- » Heffernan Retirement Services was named the 2015 PLANSPONSOR Retirement Plan Adviser Team of the Year
- » Heffernan Retirement Services was named one of the Top 100 Retirement Plan Advisors by PLANADVISER Magazine in 2013, 2014 and 2015
- » Heffernan Financial Services was designated a Premier Advisor by the National Association of Board Certified Advisory Practices (NABCAP) in 2012
- » John Clark was named a National Association of Plan Advisers (NAPA) Top 50 Plan Advisor Under 40 in 2014
- » Blake Thibault and John Clark were named in the Financial Times Top 401 Retirement Plan Advisors for 2015
- » Blake Thibault was selected as one of the nation's top 200 elite 401(k) plan advisors in the United States in 2014



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