



OUR ACCOLADES & AWARDS

BUSINESS INSURANCE

- + Jordann Coleman, Senior Vice President and Commercial Lines Manager, was named a Women to Watch honoree by Business Insurance in 2023
- + Heffernan Insurance Brokers was ranked 41st Largest Broker of US Business by Business Insurance Magazine in 2023
- + Leticia Trevino, Chief Insurance Compliance Officer, was named a Women to Watch honoree by Business Insurance in 2022
- + Amy Vitarelli, Senior Vice President, was named a Break Out Award honoree by Business Insurance in 2017

INSURANCE BUSINESS AMERICA (IBA)

- + Josh Fagin, Senior Vice President, was named a Top Retail Broker by Insurance Business America in 2023

INSURANCE JOURNAL

- + Krissy Frankel, Executive Account Manager, was recognized as a Most Valuable Player: Top Agency Account Manager and CSR by Insurance Journal in 2023
- + Sarah Field, Account Manager, was recognized as a Most Valuable Player: Top Agency Account Manager and CSR by Insurance Journal in 2023
- + Heffernan Insurance Brokers was named a Best Agencies to Work For by Insurance Journal Magazine in 2022
- + Heffernan Insurance Brokers was ranked 25th Largest Independent Agency by Insurance Journal Magazine in 2022

SAN FRANCISCO BUSINESS TIMES

- + Heffernan Insurance Brokers was named a Bay Area Best Places to Work by the San Francisco Business Times and Silicon Valley Business Journal in 2017
- + Heffernan Insurance Brokers has been named a Healthiest Employers honoree by the San Francisco Business Times & the Silicon Valley/San Jose Business Journal since 2012
- + Heffernan Insurance Brokers has been named a Top Corporate Philanthropist in the Bay Area by the San Francisco Business Times since 2003

SAN FERNANDO VALLEY BUSINESS JOURNAL

- + Barry Cohn was named San Fernando Valley's Top 200 Most Influential Leaders of 2020

AMERICAN BUSINESS AWARDS

- + HG Magazine has been named a finalist for Best Annual Report in the American Business Awards (The Stevie's) since 2011

NORTH BAY BUSINESS JOURNAL

- + Heffernan Insurance Brokers was named a North Bay Biz Best of winner (Gold Medal - Insurance Brokerage) by the North Bay Business Journal in 2017

RISK & INSURANCE

- + Kara Schott and Victoria Doherty were named Power Broker Rising Stars by Risk & Insurance 2020

HEFFERNAN RETIREMENT SERVICES

- + Blake Thibault was named Top Advisor by Participant Outcomes by 401(k) Magazine in January 2019
- + John Clark was named one of the Top Advisors Under 40 by the National Associate of Plan Advisors in 2020
- + Blake Thibault and John Clark were named one of the Top 100 Financial Advisors by Financial Times in 2020
- + Named one of the Top 100 Retirement Plan Advisors by PLANADVISER Magazine in 2019